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|----|--------------------|-----------|
| 1 | UConn | \$249,400 |
| 16 | Stetson | \$296,596 |
| 8 | Florida Atlantic | \$149,160 |
| 9 | Northwestern | \$365,160 |
| 5 | San Diego State | \$183,808 |
| 12 | UAB | \$169,644 |
| 4 | Auburn | \$226,824 |
| 13 | Yale | \$353,200 |
| 6 | BYU | \$ 91,968 |
| 11 | Duquesne | \$272,656 |
| 3 | Illinois | \$208,556 |
| 14 | Morehead State | \$108,088 |
| 7 | Washington State | \$186,432 |
| 10 | Drake | \$268,320 |
| 2 | Iowa State | \$165,560 |
| 15 | South Dakota State | \$113,016 |

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|----|-------------------------|-----------|
| 1 | North Carolina | \$225,800 |
| 16 | Howard \$218,520/Wagner | \$286,296 |
| 8 | Mississippi State | \$184,876 |
| 9 | Michigan State | \$240,208 |
| 5 | St. Mary's | \$311,800 |
| 12 | Grand Canyon | \$134,648 |
| 4 | Alabama | \$218,728 |
| 13 | Charleston | \$227,904 |
| 6 | Clemson | \$237,128 |
| 11 | New Mexico | \$177,480 |
| 3 | Baylor | \$297,076 |
| 14 | Colgate | \$348,280 |
| 7 | Dayton | \$269,060 |
| 10 | Nevada | \$184,880 |
| 2 | Arizona | \$242,380 |
| 15 | Long Beach State | \$161,184 |

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|----|--------------------------------|-----------|
| 1 | Houston | \$156,856 |
| 16 | Longwood | \$189,364 |
| 8 | Nebraska | \$185,184 |
| 9 | Texas A&M | \$242,944 |
| 5 | Wisconsin | \$233,212 |
| 12 | James Madison | \$196,752 |
| 4 | Duke | \$348,288 |
| 13 | Vermont | \$243,192 |
| 6 | Texas Tech | \$162,484 |
| 11 | NC State | \$197,904 |
| 3 | Kentucky | \$221,168 |
| 14 | Oakland | \$151,188 |
| 7 | Florida | \$179,516 |
| 10 | Boise State \$202,140/Colorado | \$252,788 |
| 2 | Marquette | \$273,720 |
| 15 | Western KY | \$169,808 |

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|----|---------------------------------|-----------|
| 1 | Purdue | \$174,736 |
| 16 | Mont. State \$199,700/Grambling | \$138,744 |
| 8 | Utah State | \$153,976 |
| 9 | TCU | \$308,240 |
| 5 | Gonzaga | \$296,996 |
| 12 | McNeese | \$111,120 |
| 4 | Kansas | \$184,640 |
| 13 | Samford | \$229,824 |
| 6 | South Carolina | \$216,892 |
| 11 | Oregon | \$253,416 |
| 3 | Creighton | \$255,160 |
| 14 | Akron | \$132,420 |
| 7 | Texas | \$250,688 |
| 10 | Virginia \$307,816/Colo. State | \$213,176 |
| 2 | Tennessee | \$208,672 |
| 15 | Saint Peter's | \$243,776 |

MEN'S BRACKET

FOUR-YEAR COLLEGE COSTS

BECOME A STUDENT OF THE GAME

► Why 529?

Qualified expenses

Tuition up to \$10,000 per year, per student¹ for kindergarten through 12th grade

For postsecondary education

- Tuition and fees
- Books, supplies and equipment required for enrollment or attendance
- Room and board: On- or off-campus for students who are at least half-time
- Computer, peripheral equipment, software and internet access if used primarily by the beneficiary
- Special needs services as required by beneficiaries in connection with enrollment or attendance
- Fees, books, supplies and equipment required for participation in a registered apprenticeship program²
- Repayment of principal/interest on any qualified education loan up to a \$10,000 lifetime limit for the designated beneficiary and/or sibling of the beneficiary

Eligible institutions

- In-state and out-of-state colleges
- Public and private schools
- Vocational schools
- Technical and trade schools
- Certain international educational institutions
- Any public, private or religious elementary or secondary school (K–12)
- Registered apprenticeship program²

Added features

- Income, gift and estate tax advantages, including an exclusive five-year accelerated gifting feature
- Rollover to a Roth IRA for the designated beneficiary subject to certain conditions³

Why Future Scholar 529?

- Rated 4.5 caps by Saving For College⁴
- One of the lowest cost advisor-sold plans⁵
- High contribution limit of \$540,000 per account
- Choice of investment vehicles including age-based, asset allocation and customized portfolios
- Diverse investment lineup from multiple, well-known asset managers

To find out more, call **800.426.3750** or visit columbiathreadneedle.com.



¹ Withdrawals from 529 plans for elementary or secondary education tuition expenses are federally tax-free based upon recent federal tax legislation. State tax consequences will vary depending on state law and may include recapture of any tax deductions received from the original state, imposition of income tax and penalties. Investors should consult with a tax or legal advisor in this regard. ² Registered and certified with the Department of Labor. ³ Section 126 of the SECURE 2.0 Act. ⁴ 4.5 caps is indicative of the Non-Resident rating as of May 2023. Our Future Scholar 529 Plan Resident (South Carolina) rating is 5 caps. The 5-Cap Rating, created by Saving For College, provides an assessment of the attractiveness of each 529 plan. The following categories are evaluated ahead of assigning a rating: performance, costs, features, reliability and resident upgrade. Based on their findings, the overall rating will be between 0 and 5 caps, with 5 being the highest. Visit savingforcollege.com to learn more. ⁵ Source: ISS Market Intelligence as of 12/31/23.

Please consider the investment objectives, risks, charges and expenses carefully before investing. Contact your financial advisor or visit www.columbiathreadneedleus.com/Investor/ for an Advisor Plan program description or visit futurescholar.com for a Direct Plan program description, which contains this and other important information about the Future Scholar 529 College Savings Plan. Read it carefully before investing. You should also consider, before investing, whether the investor's or designated beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's qualified tuition program.

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The Advisor Plan is sold exclusively through financial advisors, while the Direct Plan is sold directly by the Program. Participation in the Direct Plan is limited to eligible investors, as described in the Program Description. The Direct Plan offers a more limited selection of investment choices than the Advisor Plan, and the fees and expenses are lower. Please refer to the Program Description for more information.

Not FDIC or NCUA Insured | No Financial Institution Guarantee | May Lose Value

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